

Company announcement 8/2021

5 May 2021

Increase in size of the accelerated bookbuilt offering of existing shares in HusCompagniet A/S

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With reference to company announcement no. 7, HusCompagniet A/S (“HusCompagniet”) has received information that Diego Holding Guernsey Limited (“EQT”), a company ultimately owned by the EQT VI fund, has decided to increase the number of shares forming part of the accelerated bookbuilt offering to institutional investors (the “Transaction”) due to strong investor demand and the Transaction will now comprise up to 5,000,000 existing shares in HusCompagniet.

A further announcement will be made following completion of the bookbuilding and pricing of the Transaction.

Assuming all the 5,000,000 shares available in the Transaction are sold, EQT will hold 3,842,268 shares in HusCompagniet corresponding to 19.2% of the share capital in HusCompagniet.

Citigroup Global Markets Limited, Danske Bank A/S and Nordea Danmark, Filial af Nordea Bank Abp, Finland are acting as Joint Global Coordinators and Joint Bookrunners in the Transaction.

HusCompagniet will not receive any proceeds from the Transaction.

For additional information, please contact:

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About HusCompagniet

HusCompagniet is a leading provider of single-family detached houses in Denmark. The company also builds semi-detached houses to both private consumers and professional investors and has a presence in Sweden where it produces prefabricated wood-framed detached houses through its VårgårdaHus brand.

The Group operates an asset-light and flexible delivery model with on-site building, primarily on customer-owned land. The majority of construction is outsourced to sub-contractors, allowing for a flexible cost base. In 2020, HusCompagniet generated revenue of approximately DKK 3.6 billion.

HusCompagniet delivered 1,638 houses in 2020, of which 1,355 were detached houses in Denmark, corresponding to a market share of approximately 24% of the Danish detached-house new build market segment. HusCompagniet has 16 offices with showrooms and more than 60 show houses throughout Denmark, and also offers digital sales through the online platform “HusOnline”. HusCompagniet currently has more than 400 employees.

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