

Company announcement 9/2021

6 May 2021

## **Completion of accelerated bookbuilt offering of existing shares in HusCompagniet A/S**

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With reference to company announcements no. 7 and 8 dated 5 May 2021, HusCompagniet A/S (“HusCompagniet”) has received information that Diego Holding Guernsey Limited (“EQT”), a company ultimately owned by the EQT VI fund, has agreed to sell 5,000,000 existing shares in HusCompagniet, equivalent to 25% of the total share capital and voting rights, to institutional investors at a price per share of DKK 118, pursuant to the announced accelerated bookbuilt offering (the “Transaction”). Following settlement of the Transaction, EQT will hold 3,842,268 shares in HusCompagniet, equivalent to 19.2% of the total share capital and voting rights of HusCompagniet.

Citigroup Global Markets Limited, Danske Bank A/S and Nordea Danmark, Filial af Nordea Bank Abp, Finland acted as Joint Global Coordinators and Joint Bookrunners in the Transaction.

EQT has agreed to a 90-day-lock-up period, subject to waiver with the prior written consent of the Managers and to certain exceptions.

HusCompagniet will not receive any proceeds from the Transaction.

**For additional information, please contact:**

### **HusCompagniet**

Cristina Rønne Hefting, Head of IR & Press

+45 51 96 23 14

### **About HusCompagniet**

HusCompagniet is a leading provider of single-family detached houses in Denmark. The company also builds semi-detached houses to both private consumers and professional investors and has a presence in Sweden where it produces prefabricated wood-framed detached houses through its VårgårdaHus brand.

The Group operates an asset-light and flexible delivery model with on-site building, primarily on customer-owned land. The majority of construction is outsourced to sub-contractors, allowing for a flexible cost base. In 2020, HusCompagniet generated revenue of approximately DKK 3.6 billion.

HusCompagniet delivered 1,638 houses in 2020, of which 1,355 were detached houses in Denmark, corresponding to a market share of approximately 24% of the Danish detached-house new build market segment. HusCompagniet has 16 offices with showrooms and more than 60 show houses throughout Denmark, and also offers digital sales through the online platform “HusOnline”. HusCompagniet currently has more than 400 employees.

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