

Company announcement 14/2021

18 August 2021

Accelerated bookbuilt offering of up to 3,842,268 existing shares in HusCompagniet A/S

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HusCompagniet A/S (“HusCompagniet” or the “Company”) has received information of the launch of an accelerated bookbuilt offering to institutional investors (the “Transaction”) of up to 3,842,268 existing shares in HusCompagniet, equivalent to 19.2% of the existing shares outstanding in HusCompagniet, held by Diego Holding Guernsey Limited (“EQT”), a company ultimately owned by the EQT VI fund.

Citigroup Global Markets Limited, Danske Bank A/S and Nordea Danmark, Filial af Nordea Bank Abp, Finland are acting as Joint Global Coordinators and Joint Bookrunners in the Transaction (the “Managers”). A further announcement will be made following completion of the bookbuilding and pricing of the Transaction.

Assuming all the 3,842,268 shares available in the Transaction are sold, EQT will hold no shares in HusCompagniet after settlement of the Transaction.

HusCompagniet has indicated an interest in acquiring shares in the Transaction with a value of up to DKK 180 million and is expected to receive full allocation. It is expected that any treasury shares allocated to and acquired by HusCompagniet as part of the Transaction will be cancelled in a share capital reduction, subject to approval by the general meeting of HusCompagniet. No dividend is expected to be paid out on any such treasury shares.

HusCompagniet will not receive any proceeds from the Transaction.

For additional information, please contact:

HusCompagniet

Cristina Rønde Hefting, Head of IR & Press

+45 51 96 23 14

About HusCompagniet

HusCompagniet is a leading provider of single-family detached houses in Denmark. The company also builds semidetached houses to both private consumers and professional investors and has a presence in Sweden where it produces prefabricated wood-framed detached houses through its VårgårdaHus brand.

The Group operates an asset-light and flexible delivery model with on-site building, primarily on customer-owned land. The majority of construction is outsourced to sub-contractors, allowing for a flexible cost base. In 2020, HusCompagniet generated revenue of approximately DKK 3.6 billion.

HusCompagniet delivered 1,638 houses in 2020, of which 1,355 were detached houses in Denmark, corresponding to a market share of approximately 24% of the Danish detached-house new build market segment. HusCompagniet has 15 offices with showrooms and more than 60 show houses throughout Denmark, and also offers digital sales through the online platform "HusOnline". HusCompagniet currently has more than 400 employees.

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