

Company announcement 15/2021

19 August 2021

Completion of accelerated bookbuilt offering of existing shares in HusCompagniet A/S

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With reference to company announcement no. 14 dated 18 August 2021, HusCompagniet A/S (“HusCompagniet”) has received information that Diego Holding Guernsey Limited (“EQT”), a company ultimately owned by the EQT VI fund, has agreed to sell 3,842,268 existing shares in HusCompagniet, equivalent to 19.2% of the existing shares outstanding in HusCompagniet, to institutional investors at a price of DKK 116.40 per share, pursuant to an accelerated bookbuilt offering (the “Transaction”).

Citigroup Global Markets Limited, Danske Bank A/S and Nordea Danmark, Filial af Nordea Bank Abp, Finland acted as Joint Global Coordinators and Joint Bookrunners in the Transaction (the “Managers”).

Following settlement of the Transaction, EQT will hold no shares in HusCompagniet.

HusCompagniet has been allocated and will acquire 1,546,306 shares in the Transaction, corresponding to approximately 7.7% of the total share capital of HusCompagniet. Such treasury shares are expected to be cancelled in a share capital reduction, subject to approval by the general meeting of HusCompagniet. No dividend is expected to be paid out on such treasury shares. HusCompagniet will not receive any proceeds from the Transaction.

For additional information, please contact:

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About HusCompagniet

HusCompagniet is a leading provider of single-family detached houses in Denmark. The company also builds semidetached houses to both private consumers and professional investors and has a presence in Sweden where it produces prefabricated wood-framed detached houses through its VårgårdaHus brand.

The Group operates an asset-light and flexible delivery model with on-site building, primarily on customer-owned land. The majority of construction is outsourced to sub-contractors, allowing for a flexible cost base. In 2020, HusCompagniet generated revenue of approximately DKK 3.6 billion.

HusCompagniet delivered 1,638 houses in 2020, of which 1,355 were detached houses in Denmark, corresponding to a market share of approximately 24% of the Danish detached-house new build market segment. HusCompagniet has 15 offices with showrooms and more than 60 show houses throughout Denmark, and also offers digital sales through the online platform "HusOnline". HusCompagniet currently has more than 400 employees.

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